

PE firm leverages FaaS to quickly build finance teams, get streamlined reporting and enable CFOs to focus on strategy.



Case Study

The Situation

BV Investment Partners is a middle-market private equity firm that invests in tech-enabled and services companies. When they bring an investment into their portfolio, the biggest pain that they need to address:

- ◆ Under-developed finance teams
- ◆ Lack of timely, accurate and up-to-date reporting
- ◆ CFO's strategy sidelined for time-consuming daily financial operations

The Traditional Solution:

- ◆ Building a finance team with a recruiter was a prolonged process and there was no guarantee that hires would be a success.
- ◆ Updating the unsophisticated finance & accounting systems was a time-consuming implementation taking 9-10 months without confidently knowing if they would get a fully optimized finance function at the end.

The Consero Solution

Consero Finance as a Service (FaaS) provides:

- ◆ Efficient and scalable finance & accounting software and workflows
- ◆ Experienced and on-demand finance team to address fluctuating needs
- ◆ Accurate, timely audit-ready financial reporting
- ◆ Consistent and reliable back-office services including, transaction processing, closing and reporting, to scale as needed

The Client's Results

New Systems: Updated with best-in-breed systems with proven processes mapped to the business within 30-90 days. This improved the quality, efficiency, and cost structure of financial operations.

Quick & Accurate Reporting: SIMPL's standardized and accurate financial reporting provides a clear financial picture and sharp decision making.

Scalable Team: Finance professionals quickly scale as the portfolio grows.

Repeatable Results: Consero has seamlessly supported 6 BV portcos



BV Investment Partner's discusses Consero's impact on their portfolios.

[WATCH VIDEO NOW](#)

"The big thing that Consero has helped us with is offloading the back-office administrative workflows for our finance teams. That has allowed them to focus on the more strategic things that help grow the business. We have faster and more impactful insights to add value to our portfolio companies."

- Jason Kustka
Principal
BV Investment Partners